



PLANNED GIVING COUNCIL OF PALM BEACH COUNTY

Membership Application – 2012/13

For listing in the Membership Directory, please *print or type* and return **with your check for \$245 made payable to the *Planned Giving Council of Palm Beach County*** (fee for additional members from the same organization is \$220).

Name*: _____

Title / Profession: _____

Firm / Business: _____

Address: _____

City / State / Zip: _____

Phone: _____ Fax: _____ E-mail: _____

PLEASE NOTE: MEETING NOTICES WILL BE SENT TO YOUR E-MAIL ADDRESS

*Membership in the Planned Giving Council of Palm Beach County is on an individual basis and is not transferable to other individuals within the same organization. Annual dues of \$245 are for membership in this local Council only; membership in the Partnership for Philanthropic Planning (formerly the National Council on Planned Giving) is an additional \$150 for local council members. For further PPP membership information please visit their website: www.pppnet.org.

Professional affiliation of individual member and/or employer:

___ Florida Bar;

___ Florida Institute of Certified Public Accountants or the American Institute of Certified Public Accountants;

___ Trust Officer/ Trust Representative of a Trust Company/Bank maintaining Trust Departments in the State of Florida;

___ Life Insurance Agent who is a member of the National Association of Insurance or Financial Advisor licensed in the State of Florida;

___ Stockbroker/Financial Advisor who is licensed in the State of Florida and with NASD;

___ Licensed Realtor;

___ Development Officer with an organization described under Section 501(c)(3) of the Internal Revenue Code and, if required, registered with the State of Florida; or

___ Member of an organization in a field related to those listed above, at the discretion of the Board of Directors of the Corporation. Please list additional field _____.

**ATTACH YOUR BUSINESS
CARD
HERE PLEASE**

Signature of Applicant

**Please return this form with your check to:
Ilean Guthartz, 334 Windsor O, West Palm Beach, FL 33417.
If you have any questions, please e-mail: ileang3@aol.com**